

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Shuifa International Holdings (BVI) Co., Ltd**

**(水发国际控股 (BVI) 有限公司)**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$400,000,000 4.15 per cent. Guaranteed Bonds due 2022 (the "Bonds")**

**(Stock Code: 5992)**

**unconditionally and irrevocably guaranteed by**

**Shuifa Group Co., Ltd.**

**(水發集團有限公司)**

*(incorporated with limited liability in the People's Republic of China)*

***Joint Global Coordinators***

**China International  
Capital Corporation**

**Guotai Junan International**

**Zhongtai International**

***Joint Lead Managers and Joint Bookrunners***

**China International  
Capital Corporation**

**Guotai Junan International**

**Zhongtai International**

**China Industrial Securities  
International**

**China CITIC Bank  
International**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

**BOCOM International**

**Orient Securities (Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 10 September 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 18 September 2019.

Hong Kong, 17 September 2019

As at the date of this announcement, the sole director of Shuifa International Holdings (BVI) Co., Ltd (水发国际控股 (BVI) 有限公司) is Mr. Feng Jianzhong; and the board of directors of Shuifa Group Co., Ltd. (水發集團有限公司) comprises Mr. Wang Zhenqin, Mr. Liu Xiaojun, Mr. Zhang Chunsheng, Ms. Zhen Ailan, Mr. Zhang Huanping and Mr. Yan Fangjie.